

Date: _____

Patient Name _____

Patient Age _____ Birthdate _____ Male Female
m d y

Address _____

City _____ Province _____ Postal Code _____

Home Phone _____ Cell Phone _____ Work Phone _____

Dentist _____ Physician _____

Who may we thank for referring you? _____

ACCOUNT INFORMATION - Person Responsible for Account

Mrs. Mr. Ms. Dr. _____ Email address _____

Address _____

City _____ Province _____ Postal Code _____

DENTAL INSURANCE

We do not bill dental insurance companies directly. Payment from the responsible party is required at the time the service is provided. We will aid you with preparing your insurance claims so that you may receive reimbursement directly from your insurance company.

Name of Policy Holder _____

Birthdate _____ Employer _____
m d y

Insurance Company _____ Group _____

ID/Certificate _____ Patient's Dependent # _____

% Ortho Coverage _____ Coverage Limit _____

Name of Policy Holder _____

Birthdate _____ Employer _____
m d y

Insurance Company _____ Group _____

ID/Certificate _____ Patient's Dependent _____

% Ortho Coverage _____ Coverage Limit _____

MEDICAL HISTORY

Is the patient in good health? Yes No Is the patient under a physician's care? Yes No
If yes, please briefly describe _____

Please list any drugs and/or medications being taken _____ Give reasons _____

Does the patient have any allergies or drug sensitivities _____

Does the patient have a history of any of the following? Diabetes Heart Murmur Epilepsy
Hepatitis Rheumatic Fever Bone Disorder Thyroid Disease Prolonged Bleeding

Does the patient require antibiotic premedication before dental treatment? Yes No

Have the tonsils/adenoids been removed? Yes No If yes, at what age? _____

DENTAL HISTORY

YES NO

Has there ever been any injury to the face, mouth, or teeth?
If yes, please briefly describe _____

Has the patient ever sucked a thumb or finger?

Does the patient have any speech problems?

Is the patient a mouth breather? Awake / Sleeping

Has the patient ever been informed of any missing or extra teeth?

Has the patient ever had a previous orthodontic exam?

Do any relatives have a similar tooth or jaw condition as the patient?
If yes, please briefly describe _____

Has any family member been previously treated in this office? _____

When did the patient last have dental care? _____

Briefly state what you would like to achieve with orthodontic treatment _____

Please list any sports, hobbies, and/or interests _____

ANY INFORMATION PROVIDED WILL BE HELD IN STRICTEST CONFIDENCE.
PLEASE INFORM THE OFFICE IF ANY OF THE ABOVE INFORMATION CHANGES DURING THE COURSE OF TREATMENT.